**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 5 February 2016**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFC28”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 9 February 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** FIFC28

**Nominal Issued** R 101,000,000.00

**Issue Price** 100%

**Coupon** 8.117%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 10 August 2016

**Books Close** 1 August 2016

**Interest Payment Date(s)** 10 May 2016

**Last Day to Register** By 17:00 on31 July 2016

**Issue Date** 9 February 2016

**Date Convention** Following

**Interest Commencement Date** 9 February 2016

**First Interest Payment Date** 10 August 2016

**ISIN No.** ZAG000133299

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC28%20Pricing%20Supplement%2020160209.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC28%20Pricing%20Supplement%2020160209.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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